



Filing ID #10066267

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Darrell E. Issa
Status: Member
State/District: CA48

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/07/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1200 Harbor Dr, LP [RP] LOCATION: Oceanside, CA, US DESCRIPTION: Holds property located at 1200 Harbor Dr. Unit 12C COMMENTS: Valuation for all LP's listed, Greene Properties, DEI, LLC is Net Book Value.		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
1800 Carillon Blvd, LP [RP] LOCATION: Cincinnati, OH, US DESCRIPTION: Holds property located at 1800 Carillon Blvd		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
212 Main St LP [RP] LOCATION: Fallbrook, CA, US DESCRIPTION: Holds Property located at 212 Main St		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
25 D St SE LP [RP] LOCATION: Washington, DC, US DESCRIPTION: This LP holds property located at 25 D St SE Washington DC		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
2585 Business Park LP [OT] DESCRIPTION: The property was sold on 4/29/22. We are holding the LP as a shell entity with no assets and no income in order to have an entity		None	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
available should we wish to purchase a property.					
Congressional Federal credit Union Account [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
DEI Investments, LLC [OT]		None	None		<input type="checkbox"/>
DESCRIPTION: Entity formed in 2009 to perform investment management but was never utilized or funded. The entity was also never dissolved so it exists with no assets and no income.					
DEI, LLC [OT]		\$100,001 - \$250,000	Partnership Income	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: DEI, LLC is the general partner owning 1% of each of the Limited Partnerships listed.					
Greene Properties, Inc., 100% Interest [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Greene Properties is a property management company which manages the various properties held by the LP's listed.					
Interest Rate Cap Transaction UBS [OT]		\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
DESCRIPTION: This is an interest rate cap transaction with a three year maturity.					
Ocean Collection LP [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: Carlsbad, CA, US DESCRIPTION: Holds property located at 2520, 2540, 2542, 2544, 2550, 2554 and 2556 Gateway Road.					
Tahoe Beach LP [RP]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Lake Tahoe, CA, US DESCRIPTION: Holds property located at 314 Beach Dr.					
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN IWM QQQ [OT]		None	Capital Gains, Interest	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN NDX RTY [OT]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product COMMENTS: These were a series of "products" with the same symbol but different maturity dates and interest rates all maturing in 2024. Each sale or maturity is reported on Schedule B but all income was combined and reported on a single line on Schedule A.					
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN QQQ RSP [OT]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product COMMENTS: These were a series of "products" with the same symbol but different maturity dates and interest rates all maturing in 2024. Each					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
sale or maturity is reported on Schedule B but all income was combined and reported on a single line on Schedule A.					
Account 1-Investment account-496 ⇒ BNP Paribas T-IDN CO1 5/30/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ BNP Paribas T-IDN CO1 6/30/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a Structured Market Linked Product					
Account 1-Investment account-496 ⇒ CIBC TC-YN QQQ RSP [OT]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
COMMENTS: These were a series of "products" with the same symbol but different maturity dates and interest rates all maturing in 2024. Each sale or maturity is reported on Schedule B but all income was combined and reported on a single line on Schedule A.					
Account 1-Investment account-496 ⇒ Citigroup Global Markets L/O TC-YN NDX RTY [OT]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ GS Finance Corp t-IDN CO1 04/17/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ Insured Sweep Program [BA]		\$250,001 - \$500,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 10/31/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a Structured Market Linked Product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 3/31/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 5/30/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 6/30/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a Structured Market Linked Product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 7/31/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: This is a Structured Market Linked Product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 9/30/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a Structured Market Linked Product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN XLE 3/21/25 [OT]		\$5,000,001 - \$25,000,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ Morgan Stanley Finance Group L/O TC-YN RTY SPX [OT]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ Proshares Ultrapro QQQ [OT]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ UBS Bank USA Core Savings [BA]		\$5,000,001 - \$25,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills [GS]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		None	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		None	Capital Gains, Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Invesco Small Cap Value Class Y (VSMIX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: This is a structured market linked product					
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Account 2 Investment account-838 ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ UBS Insured Sweep Program [BA]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ US Treasury Bills [GS]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Victory Sycamore Established Value Fund Class I (VEVIX) [MF]		\$5,000,001 - \$25,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Account 3-Checking acct 765 ⇒ UBS Core Savings [BA]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Account 3-Checking acct 765 ⇒ UBS Insured Sweep Program [BA]		\$50,001 - \$100,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Account 3-Checking acct 765 ⇒ US Treasury Bills CUSIP 912797HZ3 due 1/16/24 [BA] DESCRIPTION: Maturity of US Treasury Bond		None	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Account 4-checking ⇒ UBS Insured Sweep Program [BA] DESCRIPTION: This was a joint checking account filer shared with his ex wife. Filer acquired 100% ownership of this account as part of the transaction listed on Schedule B whereby filer acquired the 50% interest in all businesses and accounts previously shared with his ex wife. The date of the transaction was 10/27/23. This account was closed in March 2025.		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN IWM QQQ 9.72% [OT]		01/04/2024	S	\$25,000,001 - \$50,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: Sale of B of A Finance investment-entire holding form YE 2023 sold.					
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GE1 due 2/1/24 [GS]		01/08/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSPI 912797GM3 due 2/8/24 [GS]		01/08/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GN1 due 2/15/24 [GS]		01/08/2024	P	\$5,000,001 - \$25,000,000	
US Treasury Bills CUSIP 912797JE8 due 2/20/24 [GS]		01/08/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ Morgan Stanley Finance Group L/O TC-YN RTY SPX [OT]		01/16/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GP6 due 2/29/24 [GS]		01/18/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GP6 due 2/29/24 [GS]		01/22/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797JG3 due 3/5/24 [GS]		01/22/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN XLE 3/21/25 [OT]		01/24/2024	P	\$5,000,001 - \$25,000,000	
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 3/31/25 [OT]		01/24/2024	P	\$5,000,001 - \$25,000,000	
LOCATION: US DESCRIPTION: This is a structured market linked product					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797JB4 due 1/30/24 [GS]		01/24/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GM3 due 2/8/24 [GS]		02/05/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ GS Finance Corp t-IDN CO1 04/17/25 [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		02/09/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ Citicorp Global Markets L/O TC-YN NDX RTY 10.0% [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		02/12/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GX9 due 3/14/24 [GS]		02/12/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GN1 due 2/15/24 [GS]		02/13/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GY7 due 3/28/24 [GS]		02/21/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY 9.4% [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		02/23/2024	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
US Treasury Bills CUSIP 912797GP6 due 2/29/24 [GS]		02/27/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GZ4 due 4/4/24 [GS]		03/04/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797HF7 due 4/11/24 [GS]		03/04/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GX9 due 3/14/24 [GS]		03/06/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bill CUSIP 912797GY7 due 3/28/24 [GS]		03/06/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GZ4 due 4/4/24 [GS]		03/06/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 912797GZ4 due 4/4/24 [GS]		03/14/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ US Treasury Bills CUSIP 712797HF7 due 4/11/24 [GS]		03/14/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ BNP Paribas T-IDN CO1 5/30/25 [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		03/12/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY 9.75% [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		03/20/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 5/30/25 [OT] LOCATION: US DESCRIPTION: This is a structured Market Linked Product		03/20/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ CIBC L/O TC-YN QQQ RSP 10.01% [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		03/22/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ BNP Paribas T-IDN CO1 6/30/25 [OT] LOCATION: US DESCRIPTION: This is a structured Market Linked Product		04/30/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 6/30/25 [OT] LOCATION: US DESCRIPTION: This is a structured Market Linked Product		04/30/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 7/31/25 [OT] LOCATION: US DESCRIPTION: This is a structured Market Linked Product		05/23/2024	P	\$1,000,001 - \$5,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1-Investment account-496 ⇒ Citigroup Global Markets L/O TC-YN NDX RTY 9.55% [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		05/31/2024	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 9/30/25 [OT] LOCATION: US DESCRIPTION: This is a structured Market Linked Product		06/10/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ JP Morgan Chase Financial T-IDN CO1 10/31/25 [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		07/15/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN QQQ RSP [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		08/08/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		08/08/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN QQQ RSP [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		08/09/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		08/29/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		09/26/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY [OT] LOCATION: US DESCRIPTION: This is a structured market linked product		09/12/2024	P	\$5,000,001 - \$25,000,000	
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN QQQ RSP 10.4% [OT]		11/08/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: US DESCRIPTION: This is a structured Market Linked Product					
Account 1-Investment account-496 ⇒ B of A Finance LLC L/O TC-YN QQQ RSP 9.25% [OT]		12/09/2024	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY 9.8% [OT]		12/09/2024	S	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ B of A Finance L/O TC-YN NDX RTY 9.6% [OT]		12/11/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/10/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/11/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/13/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/19/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/19/2024	P	\$1,000,001 - \$5,000,000	
Account 1-Investment account-496 ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		12/30/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		01/29/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		01/29/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		01/29/2024	P	\$5,000,001 - \$25,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 2 Investment account-838 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		02/02/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		02/07/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		02/07/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		02/07/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		02/08/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		02/15/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		02/15/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		02/15/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		02/28/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		03/07/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		03/18/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		03/18/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		05/15/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		05/16/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 2 Investment account-838 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		05/16/2024	S	\$25,000,001 - \$50,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ SPDR S&P MidCap 400 ETF Trust (MDY) [EF]		05/16/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		05/16/2024	S	\$25,000,001 - \$50,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797 due 6/4/24 [GS]		05/17/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797KE6 due 6/11/24 [GS]		05/17/2024	P	\$5,000,001 - \$25,000,000	
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797JZ1 due 6/4/24 [GS] DESCRIPTION: Partial early sale of US Treasury Bill. PTR Filed		05/20/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797KE6 due 6/11/24 [GS] DESCRIPTION: Partial US Treasury Bill sale prior to maturity date. PTR filed.		06/05/2024	S (partial)	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797KN6 due 7/9/24 [GS]		06/13/2024	P	Over \$50,000,000	
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797KB2 due 8/15/24 [GS]		07/11/2024	P	Over \$50,000,000	
Account 2 Investment account-838 ⇒ US Treasury Bills CUSIP 912797KB2 due 8/15/24 [GS] DESCRIPTION: Partial US Treasury Bill sale prior to maturity date. PTR Filed		08/05/2024	S (partial)	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		08/29/2024	P	\$25,000,001 - \$50,000,000	
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		09/09/2024	S (partial)	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		11/13/2024	P	\$1,000,001 - \$5,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		11/13/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Janus Henderson Enterprise Fund - I Shares (JMGRX) [MF]		11/13/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Invesco Small Cap Value Class Y (VSMIX) [MF]		11/13/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		11/13/2024	S (partial)	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		12/06/2024	P	\$500,001 - \$1,000,000	
Account 2 Investment account-838 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		12/06/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/06/2024	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		12/09/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/09/2024	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		12/13/2024	P	\$500,001 - \$1,000,000	
Account 2 Investment account-838 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		12/13/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/13/2024	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/16/2024	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Account 1-Investment account-496 ⇒ CIBC L/O TC-YN QQQ RSP 9.68% [OT]		01/30/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>
LOCATION: US DESCRIPTION: This is a structured market linked product					
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/18/2024	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ Federated Hermes Government Obligations Fund AVR Shares (GOVXX) [MF]		12/19/2024	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
Account 2 Investment account-838 ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		12/16/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Victory Sycamore Established Value Fund Class I (VEVIX) [MF]		12/18/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 ETF (IWM) [EF]		12/30/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]		12/30/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		12/30/2024	P	\$500,001 - \$1,000,000	
Account 2 Investment account-838 ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		12/30/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ Victory Sycamore Established Value Fund Class I (VEVIX) [MF]		12/30/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		02/15/2024	P	\$1,000,001 - \$5,000,000	
Account 2 Investment account-838 ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		05/16/2024	S	\$5,000,001 - \$25,000,000	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UBS Premier Credit Line	April 2022	Credit Line Margin Account	Over \$50,000,000
COMMENTS: There is a credit line available with UBS up to \$80 million but \$0 was borrowed as of 12/31/24. It was first opened in 2022.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Greene Properties
Member	DEI, LLC
Limited Partner	212 S Main Street LP
Limited Partner	25 D St SE LP
Limited Partner	1800 Carillon Blvd LP
Limited Partner	Ocean Collection LP
Limited Partner	1200 Harbor Dr LP
Limited Partner	Tahoe Beach LP
Limited Partner	2585 Business Park LP
Member	DEI Investments LLC
Director and Chairman	The Issa Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Account 1-Investment account-496 (100% Interest)
LOCATION: CA, US
- Account 2 Investment account-838 (100% Interest)
LOCATION: US
- Account 3-Checking acct 765 (100% Interest)
LOCATION: US
- Account 4-checking (100% Interest)
LOCATION: CA, US
DESCRIPTION: This was a joint checking account filer had with his ex wife. s part of the transaction listed on Schedule B dated 10/27/23, filer purchased the 50% interest in this account and all the business entities from his ex wife. Filer now owns 100% interest in this account. This account was closed in March 2025

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☒ Yes ☐ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Darrell E. Issa , 08/07/2025